



May 17, 2011

Mr. Ed McCullum
Senior Principal
McCallum Sweeney Consulting
550 South Main Street, Suite 550
Greenville, SC 29601

Re: Natural Gas and Wastewater Services - Baldwin County Megasite

Dear Mr. McCullum:

North Baldwin Utilities (NBU) is the provider of Natural Gas and Wastewater services to the Baldwin County Megasite. Herein find a brief description of conceptual plans to extend service onto the site pending need.

NBU is actively extending its Natural Gas system northward along AL287. By late 2011 it is projected that our new trunk line will reach I-65. The Megasite has frontage along AL287 within the service zone of this extension and via this frontage the system can be extended onto the Megasite without external right-of-way or easement requirements.

Similarly, NBU is expanding its Wastewater system along AL287 toward I-65. A major gravity sewer main is in place along the southern segments of AL287 capable of receiving flows from the Megasite. The current service concept is to also utilize the AL287 frontage of the Megasite for access via existing public right-of-way with appropriate pipelines, both internal and external to the site, to route the waste flow to NBU's system.

It is not anticipated that any new external rights-of-way or easements will be required to implement NBU service plans for provision of either Natural Gas or Wastewater service to the Megasite.

As the above presents, NBU is positioned to serve the Megasite. We trust this information is responsive to your inquiry. Please do not hesitate to contact us should we be able to be of further assistance.

Sincerely,

NORTH BALDWIN UTILITIES

A handwritten signature in blue ink, appearing to read "Jason M. Padgett", is written over a horizontal line.

Jason M. Padgett, General Manager & CEO